457 Prior Service Buy Back Form

THE STATE OF HAWAII ISLAND $AVINGS PLAN

Instructions

You should use this form to transfer an eligible amount from your program with Prudential to purchase prior credit in your pension plan.

Prior to filing this form, you should have already applied to your pension plan to purchase your prior service and received a statement / letter from the pension plan stating the amount you must pay to purchase that credit. **You must submit a copy of that statement / letter with this form.**

Please print using blue or black ink. Keep a copy of this form for your records. Please fax your completed request along with a copy of the document verifying the eligible buy back amount to 1-866-439-8602 or mail to:

Prudential
30 Scranton Office Park
Scranton, PA 18507-1789

Questions?
Call 1-888-71-ALOHA
for assistance.

About You

Prudential Plan number: 3 0 0 4 1 1

Sub plan number: _____

000001 State of Hawaii
000002 County of Hawaii
000003 County of Kauai
000004 County of Maui
000005 County of Hawaii Water District
000006 Waialae Charter School

Social Security number: ___ - __ - ____

Daytime telephone number: ___ - ___ - ____
area code

First name _____ MI ___ Last name _____

Are you still employed by the employer sponsoring the plan? ☐ Yes ☐ No

Payee Information

Pension Provider Name and Address of Retirement System

Employees' Retirement System of the State of Hawaii (ERS)
City Financial Tower
201 Merchant Street, Suite 1400
Honolulu, HI 96813

☐ TOTAL ACCOUNT VALUE

OR

☐ PARTIAL AMOUNT $ ___,___.__

Your Authorization

I certify that all information on this form is accurate. I also certify that the transfer amount is no greater than my eligible buy back amount as disclosed to me. I have attached a copy of the document verifying the eligible buy back amount.

If there are investment options available through your retirement account that are subject to the fund's market timing policies, you may be subject to restrictions or incur fees if you engage in excessive trading activity in those investments. You may wish to review the fund prospectus or your retirement account's market timing policy prior to submitting this transaction request. If a fee applies to the transaction, you will be able to view the details after the transaction is processed by logging on to the retirement internet site at **www.prudential.com/online/retirement.**

X _____ *Date* ___ | ___ | ___
Participant's signature